

# Three stages, one ladder, nothing to wait for.

\$ORBT is sold in three rounds at fixed prices, each a step closer to the launch price. Every round is priced in dollars and paid in ETH on Robinhood Chain, unlocks in full at TGE, and is refundable in full if the soft cap is not reached.

|                                                                                        |                                                                                       |                                                                                        |                                                                                    |
|----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|
| <b>HARD CAP</b><br><b>\$87,326</b><br><small>35.444202 ETH • the sellout value</small> | <b>SOFT CAP</b><br><b>\$26,198</b><br><small>10.633261 ETH • else full refund</small> | <b>SOLD IN SALE</b><br><b>170M</b><br><small>22.1% of a 770M supply after burn</small> | <b>LAUNCH PRICE</b><br><b>\$0.00075</b><br><small>FDV \$577,500 at sellout</small> |
|----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|

The sale is priced in dollars. Every round price, the launch price and both caps are fixed USD figures and do not move. Because payment is made in ETH, the wei price of each round is set from spot immediately before that round opens — so the discount you are quoted is the discount you get, whatever ETH does in between. ETH amounts shown here are conversions at ETH = \$2,463.76 (2026-08-25) and will differ at round open.

## THE THREE STAGES

| STAGE                                                          | ALLOCATION                         | PRICE                                            | VS LAUNCH          | AT TGE | UNLOCK                            | RAISE           |
|----------------------------------------------------------------|------------------------------------|--------------------------------------------------|--------------------|--------|-----------------------------------|-----------------|
| <b>Seed</b><br><small>Earliest backers</small>                 | 50,000,000<br><small>6.5%</small>  | \$0.00042857<br><small>set at round open</small> | <b>1.75× below</b> | 100%   | None<br><small>no vesting</small> | \$21,429        |
| <b>Private</b><br><small>Merkle-gated, ahead of public</small> | 43,333,333<br><small>5.6%</small>  | \$0.00050000<br><small>set at round open</small> | <b>1.50× below</b> | 100%   | None<br><small>no vesting</small> | \$21,667        |
| <b>Public</b><br><small>Open to all</small>                    | 76,666,667<br><small>10.0%</small> | \$0.00057692<br><small>set at round open</small> | <b>1.30× below</b> | 100%   | None<br><small>no vesting</small> | \$44,231        |
| <b>Total</b>                                                   | <b>170,000,000</b>                 |                                                  |                    |        |                                   | <b>\$87,326</b> |

### WHY THE HARD CAP IS EXACTLY \$87,326

On a fixed-price sale the cap is not a number chosen for a slide. It is **the sellout value**, the sum of every round's allocation multiplied by its price. The contract computes it, so the cap and the rounds can never disagree.

### PRICES ARE FIXED IN DOLLARS

Each round is quoted as a fixed USD price, so the discount to launch is locked: **1.75×** in Seed, **1.50×** in Private, **1.30×** in Public. Payment is in ETH, so the wei price is set from spot just before each round opens. ETH figures in this document are conversions at the reference above, not commitments.

## What the contract guarantees.

Every protection below is enforced in code on Robinhood Chain, not by policy. Nothing here depends on the team acting in good faith after the raise.

### NO VESTING

Per-wallet caps apply: **2 ETH in Seed, 1 ETH in Private, 1 ETH in Public**, counted per round.

**Every round unlocks 100% at TGE.** No cliff, no schedule — call **claim()** once and take everything.

### SOFT CAP AND REFUNDS

If the sale ends below **\$26,198**, buying is over and **every buyer can withdraw their full contribution**. The owner cannot withdraw a thing in that state.

Whether the soft cap was met is **frozen at finalisation**, so the claim path and the refund path can never both be open.

## THE TOKEN

- At most **770,000,000 \$ORBT** at launch. 1,000,000,000 minted, **230,000,000 burned at TGE**, plus every token the sale does not sell.
- There is **no mint function at all**. Not renounced, not time-locked, simply absent. Supply cannot grow, because no code exists to grow it.
- No transfer tax, no pause switch, no blacklist. None of that code exists in the token, so it cannot tax, freeze or seize a holder.
- **ETH is the payment asset**, so buying takes one transaction and no token approval. Prices themselves are quoted in dollars.

## HOW A PURCHASE WORKS

- **Connect** any EVM wallet. Robinhood Chain is added automatically if your wallet does not know it yet.
- **Seed and Private are merkle-gated**. Your address is in the tree or it is not; a proof is bound to its sender and cannot be reused.
- **Buy in ETH** and your tokens are credited at that moment, at that round's price. A later price change cannot alter what you already hold.
- **Claim from the same page** at TGE — everything at once, nothing to wait for.

### BEFORE YOU BUY

Verify the contract address on **every official Orbital surface at once**: site, docs, Discord, X and Telegram. Lookalike tokens with real liquidity are a live threat on this chain.

### STATUS

Token and sale contract are **live on Robinhood Chain mainnet**, verifiable on chain: \$ORBT **0xE8c9...1bf0**, sale **0x2c6f...6349**. Round prices are **not yet live**; dates announced separately.

# Where all 770,000,000 sit.

1,000,000,000 are minted and **230,000,000** are burned at TGE, leaving 770,000,000 — less anything the sale does not sell. The sale is 22.1% of that. This is the rest — what it is for, and what unlocks at launch. Nothing outside the sale and the liquidity pairing unlocks at TGE.

| BUCKET                                 | TOKENS             | SHARE       | PURPOSE & UNLOCK                                                                                                |
|----------------------------------------|--------------------|-------------|-----------------------------------------------------------------------------------------------------------------|
| <b>Sale</b><br>Seed • Private • Public | 170,000,000        | 22.1%       | Sold in the three rounds. <b>100% at TGE</b> , no vesting. Unsold tokens are burned.                            |
| <b>Ecosystem &amp; partnerships</b>    | 150,000,000        | 19.5%       | Integrations and listings. <b>0% at TGE</b> , released against deals.                                           |
| <b>Treasury</b>                        | 150,000,000        | 19.5%       | Buyback programme and buy-wall reserve. <b>0% at TGE</b> .                                                      |
| <b>Liquidity</b>                       | 100,000,000        | 13.0%       | Paired against the raise at launch and <b>LP locked</b> . Whatever is not paired stays locked.                  |
| <b>Team</b>                            | 100,000,000        | 13.0%       | <b>0% at TGE</b> , 6-month cliff, then 18 months linear.                                                        |
| <b>Community &amp; rewards</b>         | 100,000,000        | 13.0%       | NFT holders, subscribers, ambassadors, contests. <b>0% at TGE</b> .                                             |
| <b>Burned at TGE</b><br>irreversible   | 230,000,000        | —           | Sent to the zero address at launch, <b>23% of the original mint</b> . Never circulated, never held by the team. |
| <b>Total after burn</b>                | <b>770,000,000</b> | <b>100%</b> |                                                                                                                 |

## WHAT ACTUALLY FLOATS AT LAUNCH

Only two things circulate on day one: **everything the sale sold** (it is 100% unlocked), and the **tokens paired into the pool**. Every other bucket is zero at TGE.

Because both scale with the raise, so does the float:

| RAISE    | FLOAT       | % OF SUPPLY THEN |
|----------|-------------|------------------|
| Soft cap | 85,700,000  | 13.0%            |
| Half     | 138,000,000 | 19.9%            |
| Full     | 232,400,000 | 30.2%            |

Assumes liquidity paired at the \$0.00075 launch price with **75% of the first \$50,000 raised and 25% above it**. Each share is measured against the supply that survives that raise, not against 770,000,000: a smaller raise burns more, so the denominator shrinks with the float. Allocation shares are fixed; the liquidity/treasury split of proceeds is set before launch and published with the pool address.

## UNSOLD TOKENS ARE BURNED

Buyers are paid **straight from the treasury** when they claim, so the sale contract never custodies supply. **Tokens for rounds that do not sell are burned at TGE**, sent to the zero address and verifiable on chain.

They are **not** re-sold, **not** re-priced into a later round, **not** parked in a reserve, and **not** added to circulating supply. A round that only half fills makes the supply permanently smaller.

Supply cannot grow to cover them either — there is no mint function.